

As at November 28, 2025

**Harvest TD Enhanced High Income Shares ETF**

**Key Details**

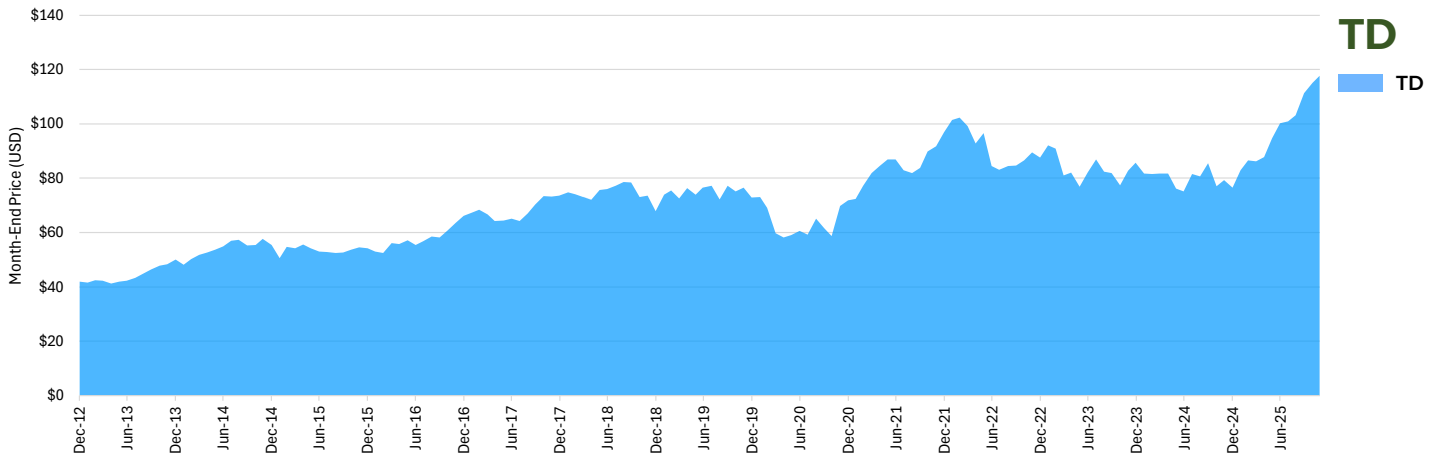
**TSX Ticker:** **TDHE**  
**Inception Date:** **August 21, 2025**  
**Distribution (per share)\*:** **\$0.13**  
**Distribution Frequency:** **Monthly**  
**Distribution Method:** **Cash or DRIP**  
**Max. Write Level:** **50%**  
**Management Fee:** **0.40%**  
**Risk Rating:** **Medium**  
**Eligible:** RRSP | RRF | RESP | TFSA | FHSA

**TD Bank shares with Higher Monthly Income**

Harvest TD Enhanced High Income Shares ETF provides access to the growth potential of Toronto-Dominion Bank and overlays an active covered call writing strategy on up to 50% of the portfolio. It applies modest leverage at around 25% for higher income and growth prospects.

Toronto-Dominion Bank (TSX: TD) provides various financial products and services in Canada, the United States, and worldwide.

**TD Historical Price**



Source: Bloomberg, November 28, 2025

| Ticker      | ETF Name  | Max. Write Level | Modest Leverage | Distribution Frequency | Distribution (per share)* |
|-------------|---|------------------|-----------------|------------------------|---------------------------|
| <b>TDHE</b> | <b>Harvest TD Enhanced High Income Shares ETF</b> | <b>50%</b>       | <b>25%</b>      | <b>Monthly</b>         | <b>\$0.13</b>             |

\* Distribution per share is variable (amount paid may change from month to month).

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**Harvest TD Enhanced High Income Shares ETF**

**"Earn higher monthly income accessing TD Bank shares"**



**COVERED CALL STRATEGY** (up to 50%)



**TAX EFFICIENT**



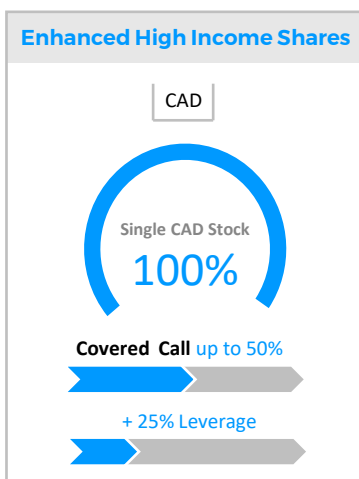
**HIGH MONTHLY INCOME**



**Modest Leverage**

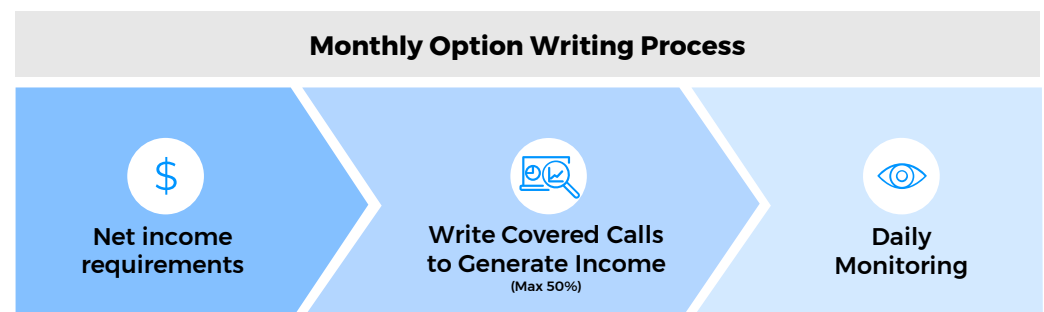
**Advantages**

- **CAD stock**  
Exposure to a top CAD stock
- **High Monthly Income**  
High monthly income generated from active covered call writing, with up to 50% write level
- **Leverage**  
Use modest leverage (~25%) for increased income and growth potential
- **Lower Purchase Price**  
Provides exposure to a stock with high trading price at a lower price
- **Tax Efficient High Income**  
Income classified as eligible Canadian dividends and/or capital gains



**Harvest Covered Call Strategy**

Harvest ETFs uses an active covered call strategy to generate high monthly income.



A trade-off of using a covered call strategy on securities in a portfolio is that it limits the potential upside for stocks in the portfolio on which call options were written.

**Disclaimer:** Commissions, management fees and expenses all may be associated with investing in Harvest High Income Shares ETFs managed by Harvest Portfolios Group Inc. (the "Funds"). Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently, and past performance may not be repeated. The monthly cash distributions on the shares may consist of income, including eligible Canadian dividends and capital gains, less expenses and may contain return of capital. The Fund employs leverage, which classifies it as an alternative ETF. The use of leverage increases both the potential gains and the possible losses of the Fund. Tax, investment and all other decisions should be made with guidance from a qualified professional.

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